

MORNING NEWSLETTER

| GLOBAL INDICES | | | | |
|----------------|------------|------|--|--|
| Index | Last Price | %Chg | | |
| NASDAQ | 23204 | 1.15 | | |
| GIFT NIFTY | 25938 | 0.36 | | |
| NIKKEI 225 | 50376 | 2.14 | | |
| HANGSENG | 26432 | 1.05 | | |

| CURRENCY SPOT RATE | | | | |
|--------------------|------------|-------|--|--|
| Currency Pair | Last Price | %Chg | | |
| USD/INR | 87.86 | -0.03 | | |
| JPY/INR | 57.46 | -0.29 | | |
| GBP/INR | 117.04 | -0.20 | | |
| EUR/INR | 102.00 | 0.15 | | |

| INDIAN INDICES | | | |
|----------------|-------------|-------|--|
| Index | Prev. Close | %Chg | |
| NIFTY | 25796 | -0.37 | |
| SENSEX | 84235 | -0.38 | |
| NIFTY BANK | 57714 | -0.63 | |

| MCX | | | |
|-------------|-------------|-------|--|
| Commodity | Prev. Close | % Chg | |
| GOLD | 123255 | -0.16 | |
| SILVER | 147150 | -0.22 | |
| ZINC | 299.70 | 0.13 | |
| CRUDE OIL | 5422 | -0.09 | |
| NATURAL GAS | 346.80 | -2.69 | |
| ALUMINIUM | 265.80 | 0.04 | |
| COPPER | 994 | -0.06 | |
| LEAD | 178.40 | -0.36 | |

| INDIAN ADRs | | | |
|-------------|------------|-------|--|
| Company | Last Price | %Chg | |
| WIPRO | 2.69 | -0.74 | |
| INFY | 17.48 | -0.29 | |
| DR REDDY | 14.58 | -0.27 | |
| HDFCBANK | 36.76 | 0.82 | |
| ICICIBANK | 31.25 | 0.35 | |

STOCK TO WATCH

TGV Sraac Due to the failure of winding in a transformer supplied by Transformers and Rectifiers India, the company is expecting an estimated loss of production of 120 TPD of caustic soda and 106 TPD of chlorine. NCC The company has received a Letter of Acceptance for a contract worth Rs 6,828.94 crore from Central Coalfields for the extraction and transportation of overburden (OB) and coal at Amrapali OCP, Chandragupt Area, Jharkhand. GPT Infraprojects The company has received an order worth Rs 195 crore from Terminal Industriel Polyvalent de San Pedro, Ivory Coast, for the supply, installation, testing, and commissioning of a conveyor.

TOP NEWS

Tata Motors renamed as Tata Motors Passenger Vehicles post demerger; CV unit to list later.

Utkarsh SFB shares rally 20% after lender allots 5.7 crore shares to Madhusudan Kela's fund house.

Thyrocare promoter Docon Technologies sells 10% stake for Rs 668 crore; stock up 1.6%.

Orkla India IPO GMP rises as company fixes price band ahead of issue launch next week.

BDL, Cochin Shipyard, other defence shares rise up to 2.5% on Rs 79,000-crore procurement boost.

L&T wins large orders worth Rs 2,500-5,000 crore for Minerals and Metals business.

Midwest shares make decent stock market debut, list at 9% premium over IPO price

MTR Foods parent Orkla India sets IPO price band at Rs 695-730 per share, targets Rs 10,000-crore valuation.

SEBI bars mutual funds from investing in Pre-IPO placements .